

REPORT ON THE RESULT OF SHARE ISSUANCE FOR THE SWAP
(Shares of Vingroup Joint Stock Company)
(according to the Registration Certificate of Share issuance in relation to the share swap
No. 62/GCN-UBCK dated 18 November 2013)

Respectfully submitted to: **The State Securities Commission**

Name of the Issuer: Vingroup Joint Stock Company
Address of the headquarter: No. 7, Bang Lang 1 Street, Vincom Village Township,
Viet Hung Ward, Long Bien District, Hanoi
Telephone: +84 (4) 3974 9999
Fax: +84 (4) 3974 8888

I. Shares issued for the share swap:

1. Name of the shares issued for the share swap: Shares of Vingroup Joint Stock Company
2. Type of share: Common shares
3. Par value of share: VND10,000/share
4. Number of shares registered to be additionally issued to the shareholders of PFV Investment and Trading Joint Stock Company (with exception to Vingroup Joint Stock Company as a major shareholder) to swap for their PFV shares: 796,800 shares
5. The total amount of capital raised: VND0
6. Date of issue: 21 November 2013
7. Date of offering starting on: 21 November 2013
8. Date of offering ending on: 11 December 2013
9. Timeline for share purchase registration: from..... to..... : None
10. Date of payment for share purchase: None
11. Last day for share transfer: 11 January 2014

II. Underwriting Institution: none

1. Name of the main underwriter:
2. Name of other underwriters and the number of shares underwritten, number of the remaining shares that each underwriter has not distributed (*if any*):
3. Underwriting fee:

III. Distribution Agent: None

1. (*Name of the Distribution Agent*):
2.

IV. Result of the share swap:

Shares distributed to	Share price (VND/share)	Number of shares issued	Number of shares registered to be purchased	Number of shares distributed	Number of people registered to purchase shares	Number of people obtained share distribution	Number of people do not obtain share distribution	Number of undistributed shares	Percentage of distributed shares
1	2	3	4	5	6	7	8=6-7	9=3-5	10
The current shareholders of PFV Investment and Trading Joint Stock Company	0	796,800		796,800		106	0	0	1:2 (1VIC share is swapped for 2 PFV shares)
Total	0	796,800		796,800		106	0	0	1:2

V. Result of the share swap:

1. Total number of shares distributed: 796,800, accounting for 100% of total shares allowed to issue.
2. Amount of capital raised from the sale of shares: 0 VND.
3. Total cost:.....VND.
 - Underwriting fee: 0
 - Share distribution fee: VND10,000,000
 - Audit fee:
 - ...
4. Total net amount raised from the offering: 0 VND (VIC shares are issued to swap for PFV shares as the result of the merger)

VI. Capital structure of the issuer after the issuance of shares in relation to the share swap:

No.	Description	1000 VND	Percent age (%)
	Total equity:	9,296,036,790	100
	- Founding shareholders:	0	0
	- Major shareholders:	5,388,492,660	57.97
	- Shareholders holding less than 1% of shares with voting right:	1,585,556,150	17.05
	In which:		
	- Government:	0	0
	- Foreigner:	1,238,891,230	13.33

List of the major shareholders which details out their ownership percentage: *(enclosed)*

Hanoi, 16 December 2013

**VINGROUP JOINT STOCK COMPANY
GENERAL DIRECTOR**

(signed & sealed)

LE THI THU THUY

**VINGROUP JOINT STOCK COMPANY
LIST OF THE MAJOR SHAREHOLDERS**

NO	NAME	OWNERSHIP NO.	DATE OF ISSUE	NUMBER OF SHARES	PERCENTAGE (%)
1	Pham Nhat Vuong	011388711	28/08/2001	284,622,598	30.62%
2	Pham Thu Huong	011310319	17/01/2005	49,079,861	5.28%
3	Vietnam Investment Group Joint Stock Company	0102459554	06/11/2007	121,146,902	13.03%
4	Ecology Developing and Investment Joint Stock Company	0900222333	31/3/2008	83,999,905	9.04%
	Total			538,849,266	57.97%